

Event Record

Summary

Event ID: 6889
Client System: CH-P&R
Event Name: 08-CHPR - Leadership Team Tagup
Event Description: 08.0 - Development of Recommendation Design & Appr
Priority: 3 - Routine
Opened: 5/20/2009
Event Date(s): 5/19/2009 through 5/19/2009
Time: 1:30:00 PM until 3:30:00 PM
Hours: 2.
Hours from notes: 0
Location: Client Organization
Closed? False

Financials

Invoice Amount: \$0.00
Reimbursable Expense(s): \$0.00
Non-reimbursable Expense(s): \$0.00

Team

Lead: Lacroix, Joseph
Anchor: Lacroix, Elizabeth
In-Room Support/POC: N/A
Team Sponsor: N/A

Attendance

Expected Attendance: 7
Invited: 12
Actual Attendance: 11

LMS Information

LMS Information - MUST DO: (No Data)
LMS Information - PROTECTED: (No Data)
LMS Information - PUBLISHABLE RESULTS: (No Data)

Printing, Publications, and Logistics

PRE/POST Requirements:

Logistics:

A - Normal Event Package - 01 to 09

Models Used: (No Data)

Handouts Used: (No Data)

Film Used: (No Data)

Photography/Recording Completed: 5/20/2009

Tech Manuals Used: None

Event Plan

Data Foundation

(No Data)

Event Lineage

Parent Event(s):

EventID: 6714 CHPR-RGB Strategic Realignment 9/9/2008 - 7/31/2009

Concurrent Event(s):

EventID: 6338 RES I - 1-08 1/15/2008 - 1/17/2008
EventID: 6342 RES II, 1-08 2/11/2008 - 2/15/2008
EventID: 6822 00 - Initial Meeting with Pand R 9/9/2008 - 9/9/2008
EventID: 6823 00-CHPR - Initial Meeting with Leadership Team 9/23/2008 - 9/23/2008
EventID: 6715 01-CHPR - CW Server Installation & Orientation 10/7/2008 - 10/7/2008
EventID: 6747 01-CHPR - Earlyon Decision Meeting w/L-Team 10/9/2008 - 10/9/2008
EventID: 6732 01-1-CHPR - RGB Workshop & Orientation - 1 10/20/2008 - 10/20/2008
EventID: 6733 01-2-CHPR - RGB Workshop & Orientation - 2 10/21/2008 - 10/21/2008
EventID: 6734 01-CHPR - RGB Workshop & Orientation - 3 10/21/2008 - 10/21/2008
EventID: 6743 01-4-CHPR - RGB Workshop & Orientation - 4 10/23/2008 - 10/23/2008
EventID: 6744 01-5-CHPR - RGB Workshop & Orientation - 5 10/23/2008 - 10/23/2008
EventID: 6745 02-CHPR - Data Collection Team - 1 10/28/2008 - 10/28/2008
EventID: 6755 01-6-CHPR - RGB Workshop & Orientation Makeup - 6 10/29/2008 - 10/29/2008
EventID: 6746 01-CHPR - Leadership Team TAG UP 10/30/2008 - 10/30/2008
EventID: 6341 RES I - 4.08 11/4/2008 - 11/6/2008
EventID: 6763 02-CHPR - Data Collection Team - 2 11/13/2008 - 11/13/2008
EventID: 6764 02-CHPR - Data Collection Team - 3 11/18/2008 - 11/18/2008
EventID: 6766 02-CHPR - LMS Transition Workshop 11/19/2008 - 11/19/2008
EventID: 6807 03-CHPR - Survey Distribution, Entry & Validation 12/8/2008 - 12/23/2008
EventID: 6794 03-CHPR - Leadership Team - TAG UP 12/9/2008 - 12/9/2008
EventID: 6811 03-CHPR - Facilitation Team Meeting 12/17/2008 - 12/17/2008
EventID: 6795 03-CHPR - Beliefs Set 12/22/2008 - 12/22/2008
EventID: 6815 Team D - Item 3 - Employee Satisfaction 1/5/2009 - 1/16/2009
EventID: 6814 Team C - Item 1 - LMS Effectiveness 1/5/2009 - 1/16/2009
EventID: 6796 03-CHPR - LMS Problem Solving Teams Start 1/5/2009 - 1/16/2009
EventID: 6813 Team B - Item 5 - Consistent Decisions 1/5/2009 - 1/16/2009
EventID: 6812 Team A - Issue 11 - Written Guidance 1/5/2009 - 1/16/2009
EventID: 6816 Team E - Item 4 - Accurate and Timely Information 1/5/2009 - 1/16/2009
EventID: 6817 04-CHPR - Leadership Team - TAG UP 1/13/2009 - 1/13/2009
EventID: 6818 05 - Data Fair Preparation for Guides 1/23/2009 - 1/23/2009
EventID: 6824 05-CHPR - Data Feedback 2/3/2009 - 2/3/2009
EventID: 6830 05-CHPR - Data Fair 1 2/3/2009 - 2/3/2009
EventID: 6825 05-CHPR - Data Fair 2 2/5/2009 - 2/5/2009
EventID: 6831 05-CHPR - Data Fair 3 (ALL ATTENDANCE) 2/5/2009 - 2/5/2009
EventID: 6826 05-CHPR - Leadership Team TAGUP 2/10/2009 - 2/10/2009
EventID: 6829 05-CHPR - Facilitation Team Data Fair Follow Thru 2/10/2009 - 2/10/2009
EventID: 6893 06-CHPR - Follow-through Planning Meetings 3/24/2009 - 3/27/2009
EventID: 6892 06-CHPR - Coaching Lab and Planning Session 3/24/2009 - 3/24/2009
EventID: 6894 06-CHPR - Initial Team Orientation Meetings 3/30/2009 - 4/3/2009
EventID: 6896 07-CHPR - Workforce Baseline Team Meetings 3/30/2009 - 4/10/2009
EventID: 6887 06-CHPR - Leadership Team Tagup 3/31/2009 - 3/31/2009
EventID: 6895 07-CHPR - Workforce Baseline Team Formations 4/9/2009 - 4/10/2009
EventID: 6922 07- CHPR - Facilitation Team Meeting 4/13/2009 - 4/13/2009
EventID: 6897 07-CHPR - LMS Team Recommendation Presentations 4/20/2009 - 4/24/2009
EventID: 6923 07-CHPR - LMS Assistance Charter 4/24/2009 - 4/24/2009
EventID: 6888 07-CHPR - Leadership Team Tagup 4/28/2009 - 4/28/2009

EventID: 6899 08-CHPR - LMS Implementations 5/4/2009 - 5/29/2009
EventID: 6898 08-CHPR - Team Meetings 5/4/2009 - 5/15/2009
EventID: 6926 08-CHPR - Data Collection Team Meeting - Metrics 5/5/2009 - 5/5/2009
EventID: 6927 08-CHPR - Meeting with Elke Mitchell 5/13/2009 - 5/13/2009
EventID: 6929 08-CHPR - Facilitation Team Meeting 5/14/2009 - 5/14/2009
EventID: 6901 09-CHPR - First LMS Metric Cycle Begins 6/8/2009 - 6/19/2009
EventID: 6900 09-CHPR - Workforce Baseline Team Recommendations 6/8/2009 - 6/19/2009
EventID: 6890 09-CHPR - Leadership Team Tagup 6/30/2009 - 6/30/2009
EventID: 6902 10-CHPR - Evaluation Roll-up 7/13/2009 - 7/24/2009
EventID: 6891 10-CHPR - Leadership Team Tagup 7/28/2009 - 7/28/2009

Needed Event(s):

(No Data)

Design Information

Design/Agenda - OMR:

OUTCOMES

Confidence
Share information
Adjust Approach as necessary

METHODS/AGENDA

SET UP

Check-in

Team Presentation - Team D - Employee satisfaction taken seriously...
Handout available.

DECISION: Accepted in principle. Come back with more details.

Review - Past and Future Stages and Activities

Team Pace Clarity - Position Description Addendum -
(especially during summer months)

DECISION: Maintain one meeting a month for TEAMS throughout summer months.

Team Report - Elke Mitchell

REPORT: Camera. Three teams to go nearing report delivery. Summer pace.

Beliefs Set

(next steps - distribution, display, presentation, connectivity to activity, etc.)

DELIVERED: Text of Beliefs Set for finalization and distribution.

PROVIDED: Link to guidance at Beliefs Set release -
www.ltodi.com/executiveteams.htm

Newsletter (ideas ...)

GO: QWLC to author. Scope is RGB. Release in June.

Don't title as "newsletter" to avoid expectation of a periodical.

Other topics - Questions ?

RESOURCES

1:30 to 3:30

LMT plus

Handouts:

Team D Report - Employee satisfaction is taken seriously...
(available from Andre Manning)

Event Lineage (all available through QWLC)

Participation Record

DRAFT - MEMORANDUM FOR THE RECORD - Addendum to PD

Deliverable - Beliefs Set

Illustration of Beliefs Set connected to Team Formations (LMS and Baseline)

Data Collection Team Meeting - Newsletter suggestions

NOTE: This meeting marked the twelfth hour set of meeting and followed the "inclusive" model.

Design/Agenda - Clinic - Went Well:

100% Participation (first time)!

Focus was on important issues.

Decision to continue a minimum pace (one meeting each month) throughout the summer months!

GREAT presentation by all in Team D - Employee satisfaction is taken seriously.

Congratulations to Presenter(s) - Lead and Anchor! Could not have been much better.

Congratulations to entire TEAM! You are making a difference by what you have done.

GREAT WORK TOGETHER - ALL!

Beliefs Set accepted for further "beautification" by Department and distribution.

Elke was confident and value-added.

Making a Difference Together turned a corner.
Design/Agenda - Clinic - Needs Improvement:
Too bad Art was not there - missed.

Transcribed Charts

See chart on Client C.H.A.R.T. - online.

One page.

Handouts listed are available through the source.

Participant Comments:

Remarks: Good information. Keep issues in front of group. Good platform for Jim to reiterate his vision. Good to know we're on track.

Suggestions: Get Jan a T-Shirt!

Score: 7

Remarks: Great presentation by "Employee Satisfaction" team. I think we are right on task.
Suggestions: Need reminder on: what groups/in summary are to bring back to LMT. (Those that have presented.)

Score: 6

Remarks: O feel we are moving forward in a good pace. With the team presentations - it shows staff is committed to making changes. We (LMT) just need to keep the "fire" going.

Suggestions: None

Score: 7

Remarks: Very good meeting. I like the interaction of the presenters and LMT. Better opne airing of ideas.

Suggestions: None

Score: 8

Remarks: Well run meeting with good participation in conversation etc.

Suggestions: Bring food! (smiley face).

Score: 7

Remarks: I thought that the presenters learned a lot about carrying through and being more thorough. Good session!

Suggestions: None

Score: 8

Remarks: Good Team Presentation - Plan for summer progress (needed). Newsletter informational - Good recap on where we are.

Suggestions: Employees feel good about the progress will continue the process. Good sharing of information. Elke Mitchell is doing a great job!

Score: 6

Score: Frequency

9 (0)

8 == (2)

7 === (3)

6 == (2)

Mean: 7.0

Mode: 7

Hard to beat this!

Participant Comments Score: 7

Technology Suggestions:

Best Practice Documentation:

Closed: (No Data)

Notes

Date: 3/8/2009 6:48:22 PM

Name: N/A

Note:

Establish/Update Records